



## GIFT AID DECLARATION FORM

Charity registration: PLYMOUTH U3A – (Charity Number 1094085)

### Details of Donor:

Title: \_\_\_\_\_ Surname \_\_\_\_\_ Name \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

Please tick this box to indicate that you would like the above Charity to treat all donations that you have made since September 1998, and all donations made from the date of this declaration as Gift Aid Declarations - until you notify otherwise.

Signature or name if electronic \_\_\_\_\_

Date: \_\_\_\_\_

### Gift Aid notes:

1. You must pay an amount of income tax at least equal to the amount that the Charity [Plymouth U3A] reclaims on your donations in the tax year (currently 25p per £1 that you give).
2. In the case of a joint membership each taxpayer must complete their own form (Gift Aid can only be claimed for the person who makes the payment)
3. Should your circumstances change, and you no longer pay tax on your income or Capital Gains equal to the Tax that the Charity reclaims, you may cancel this declaration by contacting Plymouth u3a.
4. If you pay tax at the higher rate you can claim further tax relief in your self-assessment tax return.
5. If you are unsure whether your donations qualify for Gift Aid relief, ask the Treasurer of the Charity 'Plymouth U3A', or obtain the leaflet IR65 from your local tax office
6. Please ensure you notify the charity if your name and/or address should change.

Please return this completed form to:

The Membership Desk at any General Meeting.

Or, the form may be completed, scanned / photographed and emailed to [membership@plymouthu3a.org.uk](mailto:membership@plymouthu3a.org.uk)

Thank you for your help with this matter.